



PLANNED GIVING COMMITMENT FORM

Bequests and planned gifts help Bird Alliance of Oregon continue to protect wildlife and habitat for years to come. Thank you for investing in the future of Oregon's wildlife and wild places.

Please legally designate your bequest to us in your documents as: "Audubon Society of Portland, a nonprofit corporation (Tax ID #93-6026088) with current headquarters address of 5151 NW Cornell Road, Portland, OR 97210." We are in the process of transitioning to Bird Alliance of Oregon and will provide updates as needed.

| | | | |
|---------|---------------|-------|-----|
| NAME | DATE OF BIRTH | | |
| ADDRESS | CITY | STATE | ZIP |
| PHONE | EMAIL | | |

I WISH TO BE RECOGNIZED IN BIRD ALLIANCE OF OREGON'S LEGACY CIRCLE AS FOLLOWS:

I WISH TO REMAIN ANONYMOUS.

BEQUEST INFORMATION: Type of Planned Gift

- | | | |
|--|---|---------------------------------------|
| <input type="checkbox"/> Bequest through will or trust | <input type="checkbox"/> Charitable gift annuity | <input type="checkbox"/> Living trust |
| <input type="checkbox"/> Life insurance policy beneficiary | <input type="checkbox"/> Charitable remainder trust | <input type="checkbox"/> Other trust |
| <input type="checkbox"/> Retirement plan/IRA | <input type="checkbox"/> Charitable lead trust | <input type="checkbox"/> Other: _____ |

BEQUEST DETAILS: Purpose of Planned Gift

- The gift is unrestricted to provide maximum flexibility for the Bird Alliance of Oregon
- I have a purpose in mind that I would like to discuss with you.

Please add any other details you wish to share. All information provided will be kept strictly confidential:

SIGNATURE _____ DATE _____

PLEASE RETURN TO: Dana Manners, Development Officer, Bird Alliance of Oregon, 5151 NW Cornell Road, Portland, OR 97210

Completion of this form is a notification of intent only and is not intended to be legally binding. Please discuss your planned giving intentions with your professional financial and legal advisors. Bird Alliance of Oregon is a tax-exempt nonprofit organization recognized by section 501 (c) 3 of the Internal Revenue Code. Tax ID # is 93-6026088. Contributions are tax-deductible to the extent allowed by law.